



TOWN OF WARREN

BOARD OF ASSESSORS

P.O. BOX 604, WARREN, MA 01083, (O) 413-436-5701 X 108 (FX) 413-436-9754

Dear Taxpayer:

7/29/24

Enclosed is your Fiscal 2025 exemption application. Please note that the Board is using a more inclusive form this year. Every July-August the Office of Assessors has sent this application to any taxpayer who applied the previous fiscal year. Due to many circumstances, this will be the last fiscal year that applications will be mailed. Applications will continue to be available outside our office and on-line, although we are not accepting email submissions at this time.

Please be reminded that when you submit your application, **you must also provide supporting financial statements, any documents, and/or certificates, if required, which will substantiate the information provided on your application.** These documents are private materials and are not open to public inspection; only the Board of Assessors has access to this information. ***Please also note that you must file no later than 3 months after the actual FY2025 (not preliminary) tax bills are mailed. Typically, this date is April 1st. Massachusetts will not allow us to process exemptions that are filed past the deadline.***

The guidelines for FY2025 exemptions are:

CLAUSE 37A: \$500

CLAUSE 17: ASSETS/SECTION D (value of all bank accounts, investment accounts, automobiles):
WHOLE ESTATE 20,000 Exemption: \$175

CLAUSE 41C: SENIORS: 65 AND OLDER (AS OF JULY 01,2024)

GROSS RECEIPTS/SECTION C (income from all sources— EBT card, rent, pensions, social security, interest):

Single: 16,500 Married: 22,500 Exemption: \$500.00

ASSETS/SECTION D (value of all bank accounts, investment accounts, automobiles):

Single: \$34,000 Married: \$42,000

CLAUSE 22: VETERANS

*If you are 100% disabled, or a surviving spouse the VA disability certificate is required yearly.

* If the veteran's spouse is the sole owner of the domicile, the assessed taxpayer, they should complete the application.

Last year the Office of Assessors processed many exemption applications. Many applications were returned numerous times because the information was incomplete. With this in mind, we ask the following:

- Please fill out the application completely. Do not write 'SAME AS LAST YEAR' in any of the sections.
- Please indicate all accounts, (name and number), and the balance in the account.
- For automotive value, please use the excise value. If you do not have that information handy, you can get a copy from the tax collector.
- Financial records that should accompany the application: Current checking and saving statement; social security and pension statements; statements for IRA's, mutual funds, stocks, bonds, etc.; tax returns.

Applications **that are submitted incomplete and without supporting materials will be returned.** Please note that while we are happy to answer general questions regarding the applications, please refrain from asking us to complete the application for you. We have enclosed supplemental information pertaining to your previous exemption to guide your completion. It is highlighted below in the enclosures.

The Assessors will start accepting and processing applications after October 1st and you will receive your exemption certificate thereafter. As always, your exemption will be deducted equally from the third and fourth quarter tax bills, depending on your submission.

If you need more information or have any questions, please feel free to call us directly on (413) 436- 5701 x108.

Sincerely,

WARREN BOARD OF ASSESSORS

Enclosures: EXEMPTION APPLICATION

TAXPAYER' S GUIDE TO LOCAL PROPERTY EXEMPTIONS:

SENIORS: Clauses 41, 41B, 41C, 41C ½ WITH SUPPLEMENTAL MATERIAL

VETERANS : Clauses 22, 22A, 22B, 22C, 22D, 22E, 22F, 22H WITH
SUPPLEMENTAL MATERIAL

LEGALLY BLIND PERSONS: Clauses 37, 37A

SENIORS, SURVIVING SPOUSES, MINOR CHILDREN (OF DECEASED PARENT): Clauses 17, 17C,
17C1/2, 17D